

HIGH POINT UNIVERSITY POLLS 115 (NC) AND 116 (USA): MEMO RELEASE		
Population represented:	Adults (people over the age of 18) in North Carolina and the United States as a whole.	
Sample size:	1001 adults in North Carolina and 1004 adults in the United States.	
Mode of data collection:	Online interviews collected through separate survey instruments within High Point University's Qualtrics account. All interviews conducted in English.	
Type of sample:	Non-probability samples (for both HPU Polls 115 and 116) from Dynata's online panels (USA and NC).	
Dates of data collection:	HPU Poll 115 – November 11 – 17, 2025 HPU Poll 116 – November 10 – 14, 2025	
Credibility interval for all adult sample:	For HPU Poll 115. Approximately +/- 3.2 percentage points. This accounts for a standard margin of sampling error of 3.1 (as if it were a probability sample) and a design effect (1.04) caused by weighting.	
	For HPU Poll 116. Approximately +/- 3.2 percentage points. This accounts for a standard margin of sampling error of 3.1 (as if it were a probability sample) and a design effect (1.01) caused by weighting.	
	These are attempts to estimate error from the nature of the sample. Additional factors such as question wording and other methodological choices in conducting survey research can introduce additional errors into the findings of opinion polls.	
Data quotas and weighting:	High Point University's SRC worked with Dynata to fill quotas for age, gender, education, race, and ethnicity for HPU Polls 115 and 116. The data is weighted toward population parameters for age, gender, race, education, and ethnicity published by the U.S. Census for North Carolina and United States a whole.	
	The High Point University Survey Research Center (SRC) produces weights through an iterative procedure within SPSS.	
Survey sponsor and funded by:	High Point University, High Point, NC.	
Survey/Data collection supplier:	High Point University's SRC drafted the survey instrument which was approved by the HPU Institutional Review Board. Interviews collected through the High Point University SRC, recording responses in Qualtrics. Dynata's online panels invited respondents.	

Sample supplier:	Online panel (North Carolina, USA) provided by Dynata. Respondents were compensated according to their agreements with Dynata.
Commitment to transparency:	The HPU Poll reports methodological details in accordance with the standards set out by AAPOR's Transparency Initiative, and the HPU Survey Research Center is a Charter Member of the Initiative.
Executive Director: Staff Director:	Martin J. Kifer, 336-841-9333 J.R. Moller, 336-841-2820
Methodology:	Interested parties can access results from the survey at http://www.highpoint.edu/src/hpupoll and should contact the Directors for additional information.

Contents

Registered Voter Screens	3
2022 Voters	3
Generic Ballots	4
Confidence in Election Results	4
Country and State Direction	5
Approval Ratings	5
Issue Importance and Ownership	g
Consumer Sentiment	13
Holidays	14
Inflation	16
Foreign Affairs	18
Hurricanes and Extreme Weather (North Carolina only)	20
Flu/COVID-19	22
Mobile Health (North Carolina only)	24
Employment	25
Political Knowledge	25
Demographics	26

Below are questions the Survey Research Center fielded for this study. They represent the text as it appeared to respondents. Statements in brackets are rotated to ensure respondents do not receive a set order of response options. This helps maintain question construction integrity by avoiding respondent agreement based on question composition. Example: [agree or disagree] or [disagree or agree]. Items that are rotated for the same reason are noted. Percentages may not add to 100 because of rounding. Percentages less than one percent are denoted with an *.

Registered Voter Screens

These days, many people are so busy they can't find time to register to vote or move around so often they don't get a chance to re-register. Are you now registered to vote in your precinct or election district, or haven't you been able to register so far?

NC Resident Adults

US Resident Adults

	NC Resident Adults	US Resident Adults
Yes	83	86
No	14	12
Unsure	3	2

Are you absolutely certain that you are registered to vote, or is there a chance that your registration has lapsed because you moved or for some other reason? (Asked only of respondents who said above that they were registered to vote)

respondents who said above that they were registered to vote		
	NC Resident Adults (n = 783)	US Resident Adults $(n = 837)$
Yes, absolutely certain	95	97
Chance registration has lapsed	3	2
No, not registered	*	*
Unsure	1	1

2022 Voters

Did you vote in the 2022 general elections that included votes for U.S. Senate, U.S.				
House, and other offices or were you unable to vote for some reason?				
NC Resident Adults US Resident Adults				
Yes, I voted 61 66				
No, did not vote	37	32		
Unsure 2 2				

Generic Ballots

If the elections for U.S. Congress were being held today, would you vote for the [Republican Party's candidate or the Democratic Party's candidate] for U.S. House of Representatives in your district?

	NC Resident Adults	US Resident Adults
Republican	38	36
Democrat	41	46
Another Party	7	7
Unsure	14	11

If the elections for U.S. Senate were being held today, would you vote for the [Republican				
Party's candidate or the Democratic Party's candidate] for U.S. Senate?				
NC Resident Adults US Resident Adults				
Republican	38	37		
Democrat 42 45				
Another Party	6	6		
Unsure	14	12		

If the election for U.S. President were being held today, would you vote for the				
[Republican Party's candidate or the Democratic Party's candidate] for President?				
NC Resident Adults US Resident Adults				
Republican	38	36		
Democrat 41 46				
Another Party 6 5				
Unsure 15 13				

Confidence in Election Results

Now we would like to ask you about the 2024 elections. How much confidence do you have that the 2024 election results accurately reflected the votes that were cast? Would you say you have a lot of confidence, some confidence, or no confidence that the reported results accurately reflected the votes that were cast?

	NC Resident Adults	US Resident Adults
A lot of confidence	40	41
Some confidence	37	33
No confidence	15	18
Unsure	8	8

Now we would like to ask you about the 2026 elections. How much confidence do you have that the 2026 election results will accurately reflect the votes that are cast? Would you say you have a lot of confidence, some confidence, or no confidence that the reported results will accurately reflect the votes that are cast?

	NC Resident Adults	US Resident Adults
A lot of confidence	31	36
Some confidence	44	42
No confidence	13	13
Unsure	13	9

Country and State Direction

Do you think things in this country [are generally going in the right direction or do you feel things have gotten pretty seriously off on the wrong track]?			
NC Resident Adults US Resident Adults			
Right direction	33	31	
Wrong track	57	60	
Unsure	11	9	

Do you think things in your state [are generally going in the right direction or do you feel						
things have gotten pretty seriously off on the wrong track]?						
NC Resident Adults US Resident Adults						
Right direction	35 42					
Wrong track 45 45						
Unsure						

Approval Ratings

Do you [approve or disapprove] of the way that Donald Trump is handling his job as president?						
NC Resident Adults US Resident Adults						
Approve	39 35					
Disapprove 49 56						
Unsure 12 9						

Below is a list of issues that President Trump has to deal with. For each issue, please tell me whether you [approve or disapprove] of President Trump's handling of each issue. (Respondents were presented with 12 randomized issues from the list)

NC Resident Adults

	Approve	Disapprove	Unsure
Securing the US southern border	50	37	13
National security in general	50	38	13
Law enforcement	45	40	15
Voting integrity	44	41	16
Immigration in general	43	46	11
Protecting American workers	42	45	14
Gas prices	40	44	16
Civil rights	40	44	16
International trade in general	40	46	15
Protecting democracy	38	45	17
Education in general	36	48	16
Taxes	35	49	16
The war between Israel and Hamas	35	43	22
The economy in general	35	54	11
Tariffs	35	52	13
Climate change	34	48	19
Abortion	33	51	16
Government fraud and corruption	33	52	16
The national debt	33	52	16
The war in Ukraine	32	45	22
Artificial Intelligence (AI)	30	38	32
LGBTQ policies	28	50	23
Inflation	27	60	13

Below is a list of issues that President Trump has to deal with. For each issue, please tell me whether you [approve or disapprove] of President Trump's handling of each issue (Respondents were presented with 12 randomized issues from the list)

US Resident Adults

US Resident Addits			
	Approve	Disapprove	Unsure
Securing the US southern border	50	38	12
National security in general	44	44	11
Law enforcement	43	46	12
Civil rights	42	47	11
Protecting American workers	42	46	12
Voting integrity	40	45	16
Immigration in general	40	52	8
Protecting democracy	37	51	12
The war between Israel and Hamas	35	47	18
International trade in general	35	51	14
The economy in general	35	57	9
Gas prices	34	51	15
Taxes	34	53	14
Government fraud and corruption	34	54	13
Education in general	33	53	14
LGBTQ policies	32	50	18
Tariffs	31	59	10
The national debt	31	58	11
Abortion	30	52	18
The war in Ukraine	29	52	20
Climate change	28	54	18
Inflation	27	63	10
Artificial Intelligence (AI)	26	43	31

Do you [approve or disapprove] of the way that [your governor or Josh Stein] is handling						
[his or her] job as Governor?						
NC Resident Adults US Resident Adults						
Approve 45 37						
Disapprove 20 26						
Unsure 35 38						

Do you [approve or disapprove] of the way that the United States Supreme Court is handling its job?					
NC Resident Adults US Resident Adults					
Approve	37 35				
Disapprove 37 42					
Unsure 26 24					

Do you [approve or disapprove] of the way that the U.S. Congress is handling its job?						
NC Resident Adults US Resident Adults						
Approve	26	22				
Disapprove	51	59				
Unsure	23 19					

Issue Importance and Ownership

How important do you think it is for policymakers in Washington DC to deal with each of these issues? Would you say very important, somewhat important, not very important, or not at all important? (Respondents were presented with 12 randomized issues from the list)

NC Resident Adults

7.07.00.00.707.00.000	1		T	1	ı
	Very Important	Somewhat Important	Not Very Important	Not At All Important	Unsure
The economy in general	80	12	2	1	5
Government fraud and corruption	75	16	3	1	5
School safety	75	16	4	*	4
Health care in general	73	16	5	1	5
Protecting American workers	73	16	4	2	5
Supporting veterans	73	19	3	*	5
National security in general	72	19	3	2	4
Inflation	71	19	2	2	6
Protecting democracy	69	16	5	2	9
Education in general	68	21	5	1	5
Voting integrity	68	20	4	2	6
The national debt	66	23	4	2	6
Civil rights	65	18	8	2	7
Taxes	64	24	4	2	6
Law enforcement	60	27	5	2	6
Immigration in general	59	23	8	4	7
Gas prices	56	30	8	2	4
International trade in general	55	33	5	1	6
Tariffs	54	26	9	5	7
Securing the US southern border	54	27	12	3	5
Abortion	49	24	10	9	9
Climate change	46	24	11	11	8
Artificial Intelligence (AI)	36	30	17	8	9
The war in Ukraine	33	33	17	8	9
LGBTQ policies	28	25	17	22	8

How important do you think it is for policymakers in Washington DC to deal with each of these issues? Would you say very important, somewhat important, not very important, or not at all important? (Respondents were presented with 12 randomized issues from the list)

US Resident Adults

05 Resident Addits					
	, , ,		Not Very	Not At All	Unsure
	Important	Important	Important	Important	
The economy in general	80	16	2	1	2
Inflation	78	14	3	1	4
Health care in general	77	18	3	1	2
Government fraud and corruption	72	20	3	2	3
School safety	72	20	4	2	3
Protecting American workers	69	23	4	2	2
National security in general	69	22	3	2	4
Protecting democracy	68	21	5	3	4
Supporting veterans	67	25	5	1	2
Taxes	66	26	5	1	3
The national debt	65	23	6	2	3
Education in general	64	27	5	1	2
Voting integrity	64	23	6	3	5
Civil rights	63	25	6	3	3
Law enforcement	59	29	7	2	3
Immigration in general	59	28	8	3	3
International trade in general	54	35	6	2	3
Tariffs	53	29	8	6	5
Gas prices	53	32	10	2	3
Securing the US southern border	49	29	11	7	4
Abortion	47	28	13	8	5
Climate change	45	25	14	12	5
Artificial Intelligence (AI)	36	31	16	9	8
The war in Ukraine	31	39	17	7	6
LGBTQ policies	29	27	15	22	7

Below is a list of issues that political parties in Washington, D.C. might have to deal with. For each issue, please tell me whether you think [the Democratic Party or the Republican Party] would do a better job dealing with the issue. (Respondents were presented with 12 randomized issues from the list)

NC Resident Adults

	Democratic Party	Republican Party	Republican minus Democrat	Equally	Neither	Unsure
Securing the US southern border	24	44	20	13	10	9
National security in general	25	38	13	21	7	10
The war between Israel and Hamas	22	33	11	15	17	14
Gas prices	25	35	10	21	9	10
The national debt	26	35	9	16	15	9
Immigration in general	30	39	9	13	8	10
Law enforcement	29	33	4	15	9	14
Supporting veterans	30	34	4	21	8	8
The war in Ukraine	29	32	3	15	12	12
International trade in general	30	33	3	18	6	13
Tariffs	31	34	3	14	10	12
Inflation	31	33	2	15	10	11
Voting integrity	32	33	1	15	12	9
Artificial Intelligence (AI)	23	23	0	20	18	17
Taxes	36	33	-3	12	11	9
Protecting American workers	36	30	-6	16	9	10
Education in general	36	30	-6	16	8	10
School safety	35	26	-9	19	11	10
Abortion	38	28	-10	12	12	11
Health care in general	39	28	-11	14	10	10
Protecting democracy	41	26	-15	16	9	8
Civil rights	42	25	-17	17	7	9
Climate change	38	18	-20	20	12	11
LGBTQ policies	41	18	-23	14	14	13

Below is a list of issues that political parties in Washington, D.C. might have to deal with. For each issue, please tell me whether you think [the Democratic Party or the Republican Party] would do a better job dealing with the issue. (Respondents were presented with 12 randomized issues from the list)

US Resident Adults

	Democratic Party	Republican Party	Republican minus	Equally	Neither	Unsure
Securing the US southern border	26	41	Democrat 15	14	11	8
The war between Israel and Hamas	24	34	10	14	19	10
The national debt	27	32	5	16	18	7
Immigration in general	34	37	3	13	10	6
National security in general	31	34	3	20	9	7
Gas prices	31	33	2	17	11	9
Law enforcement	33	35	2	16	9	7
Supporting veterans	31	32	1	23	6	8
Artificial Intelligence (AI)	22	22	0	22	18	15
International trade in general	32	31	-1	18	10	10
Inflation	33	32	-1	17	11	7
Tariffs	35	33	-2	13	9	9
The war in Ukraine	30	28	-2	16	14	12
Taxes	37	34	-3	16	8	5
Protecting American workers	36	32	-4	16	8	7
Voting integrity	35	29	-6	17	11	8
Education in general	37	30	-7	17	8	8
Health care in general	41	28	-13	13	11	7
School safety	39	24	-15	20	9	7
Protecting democracy	45	28	-17	13	8	7
Abortion	44	26	-18	12	12	7
Civil rights	42	24	-18	19	9	6
Climate change	42	19	-23	15	13	11
LGBTQ policies	46	18	-28	12	14	9

Consumer Sentiment

We are interested in how people are getting along financially these days. Would you say that you and your family living there are better off or worse off financially than you were a year ago?

	NC Resident Adults	US Resident Adults
Better Off	20	22
Worse off	40	41
Neither better nor worse	36	34
Unsure	4	2

Now looking ahead, do you think that a year from now you and your family living there will be better off financially, or worse off, or just about the same as now.

	NC Resident Adults US Resident Adul		
Better Off	32	30	
Worse off	25	29	
Just about the same as now	33	33	
Unsure	10	8	

Now turning to business conditions in the country as a whole, do you think that during the next twelve months we'll have good times financially, or bad times, or what?

meste erreite mentene se matte geet erriete matteren j er batt erriete er				
	NC Resident Adults US Resident Ad			
Good times	21	21		
Bad times	27	33		
Neither Good nor Bad, OR good and bad	29	27		
Good times with qualifications	8	9		
Bad times with qualifications	7	5		
Unsure	9	6		

Looking ahead, which would you say is more likely, that in the country as a whole we'll have continuous good times during the next five years or so, or that we'll have periods of widespread unemployment or depression, or what?

	NC Resident Adults	US Resident Adults
Widespread unemployment or depression	27	31
Continuous good times	21	21
Neither	9	10
A mix of Both	35	32
Unsure	9	6

About the big things people buy for their homes, such as furniture, a refrigerator, stove, television, and things like that. Generally speaking, do you think now is a good time or bad time for people to buy major household items?

	NC Resident Adults US Resident Adults			
Good time	20	20		
Bad time	37	40		
Neither good time nor bad time	33	34		
Unsure	10	7		

Holidays

Now I would like to ask you some questions about holiday shopping this year. As you may know, the Friday after Thanksgiving is one of the biggest shopping days of the year. Looking ahead, do you personally plan on shopping on the Friday after Thanksgiving, or not?

	NC Resident Adults	US Resident Adults
Yes	33	36
No	51	47
Unsure	16	17

Do you plan to do most of your holiday shopping in brick-and-mortar stores or online this year?							
NC Resident Adults US Resident Adults							
Brick and mortar stores	nd mortar stores 17 18						
Online	nline 31 30						
Both equally 38 41							
Unsure	13	11					

As you may know, the Monday after Thanksgiving is known as Cyber Monday and one of the biggest online shopping days of the year. Looking ahead, do you personally plan on shopping online during the Monday after Thanksgiving?

	NC Resident Adults	US Resident Adults	
Yes	44	45	
No	34	32	
Unsure	22	23	

If you had to choose between the two, do you plan to do more shopping on the Friday							
after Thanksgiving or Cyber Monday?							
NC Resident Adults US Resident Adults							
Friday after Thanksgiving 25 28							
Cyber Monday 35 36							
Neither	ther 24 24						
Unsure 16 12							

Thinking ahead to the holiday season, how much do you think that you will spend this year on gifts, food, decorations and other items related to your celebration of the holidays?

	NC Resident Adults US Resident Adults		
\$100 or less	20	20	
More than \$100 but less than \$500	39	39	
More than \$500 but less than \$1000	18	21	
More than \$1000 but less than \$2000	7	8	
More than \$2000	4	3	
Unsure	12	10	

Do you think that you will spend more, less or about the same as last year on gifts, food, decorations and other items related to your celebration of the holidays? NC Resident Adults US Resident Adults More 19 20 34 33 Less About the same 43 44 5 Unsure 4

What is your favorite type of pie to eat during the holidays? (Respondents were presented with pies in a randomized order)

with pies in a randomized order)				
	NC Resident Adults	US Resident Adults		
Pumpkin Pie	23	28		
Apple Pie	17	16		
Pecan Pie	17	14		
Sweet Potato Pie	16	10		
Chocolate Pie	7	10		
Key Lime Pie	5	3		
Cherry Pie	4	5		
Blueberry Pie	2	3		
Peach Pie	3	1		
Strawberry Pie	2	2		
Other	4	4		
Unsure	2	2		

Do you think you will start holiday shopping earlier than usual, later than usual, or about the same time as any other year? NC Resident Adults US Resident Adults Earlier than usual 23 20 15 13 Later than usual About the same time as any other year 53 59 Unsure 10 9

Compared to last year, do you think the holiday season will be more stressful, less						
stressful or about the same as last year?						
NC Resident Adults US Resident Adults						
More stressful than last year 38 34						
About the same as last year 45 51						
Less stressful than last year 10 9						
Unsure 7 6						

Inflation

Changing topics again to talk about inflation. Thinking about the prices you are currently paying for products on this list compared to last year, would you say prices are much higher, somewhat higher, about the same as last year, somewhat lower, or much lower? (Respondents were presented with the list of items in a randomized order)

NC Resident	NC Resident Adults					
	Much	Somewhat	About the	Somewhat	Much	Unsure or
	Higher	Higher	same	lower	Lower	Don't buy
Meat	53	29	11	3	1	4
Eggs	37	30	17	9	4	4
Electricity						
for your	36	34	22	3	1	5
house						
Electronics	35	29	21	4	1	11
Fruits and	32	39	23	3	1	3
vegetables	32	39	23		<u> </u>	
Clothing	31	34	26	3	1	5
Toys	29	27	16	1	1	26
Milk	27	34	28	5	1	5
Gas for	27	25	25	13	5	4
your car	27	23	23	13	ر	4
Bread	26	36	30	4	1	4
Natural						
gas for	26	23	17	2	1	32
your	20	23	1/		1	32
house						
Water	22	26	38	3	1	10

Changing topics again to talk about inflation. Thinking about the prices you are currently paying for products on this list compared to last year, would you say prices are much higher, somewhat higher, about the same as last year, somewhat lower, or much lower? (Respondents were presented with the list of items in a randomized order)

US Resident Adults

OS RESIDENT		1	ı	1		
	Much	Somewhat	About the	Somewhat	Much	Unsure or
	Higher	Higher	same	lower	Lower	Don't buy
Meat	46	33	15	2	1	4
Eggs	35	30	17	11	4	2
Electricity						
for your	32	37	22	3	1	4
house						
Fruits and	30	39	26	3	1	1
vegetables	30	33	20	3		1
Electronics	30	34	23	3	1	9
Clothing	25	39	28	4	1	4
Milk	24	34	30	6	1	4
Bread	24	36	31	5	1	3
Gas for	24	27	24	14	4	7
your car	24	27	24	14	4	,
Natural						
gas for	24	27	23	3	1	21
your	27	27	23	5	_	21
house						
Toys	24	28	19	2	1	25
Water	21	28	39	4	1	8

How much have concerns about inflation affected major spending decisions you have made in the last year?					
NC Resident Adults US Resident Adults					
A lot	x lot 39 38				
Some 40 40					
Not much at all 17 19					
Unsure 4 3					

How would you rate current U.S economic conditions?					
	NC Resident Adults	US Resident Adults			
Excellent	8	7			
Good 26 27					
Only Fair 35 33					
Poor 31 33					

Do you believe that the U.S economy is getting better, staying the same, or getting worse?				
NC Resident Adults US Resident Adults				
Getting better 25 24				
Staying the same 26 26				
Getting worse 49 50				

How confident are you that the U.S economy will avoid a recession in the next 12 months?					
NC Resident Adults US Resident Adults					
Very confident 16 16					
Somewhat confident 31 29					
Not too confident 35 36					
Not at all confident 19 19					

Do you support recent tariffs that the Trump administration imposed on imports from					
foreign countries?					
NC Resident Adults US Resident Adults					
Yes 35 31					
No 49 56					
Unsure 16 14					

Do you believe these tariffs will lead to more American jobs?				
NC Resident Adults US Resident Adults				
Yes 31 29				
No 48 53				
Unsure 21 18				

Foreign Affairs

Now we would like to ask you some questions about foreign affairs issues. Do you think it will be best for the future of the country [if we take an active part in world affairs, or if we stay out of world affairs].

	NC Resident Adults	US Resident Adults
Active part	40	41
Stay out	36	36
Unsure	24	23

Thinking about current U.S. relations with the rest of the world, would you say that the					
world is [becoming safer or more dangerous] for the U.S. and the American people?					
NC Resident Adults US Resident Adults					
Safer 20 20					
More dangerous 60 60					
Unsure 20 20					

Which of these countries do you perceive as the single biggest threat to U.S. national security? (Respondents were presented with the list of countries in a randomized order) NC Resident Adults US Resident Adults China 34 35 Russia 26 25 North Korea 11 11 6 7 Iran Venezuela 1 1 Some other country 3 4 19 17 Unsure

Which of these countries do you believe has attempted to disrupt U.S. elections?					
	(Respondents were presented with the list of countries in a randomized order)				
NC Resident Adults					
Yes No Unsure					
Russia	63	14	24		
China	53	20	26		
Iran	38	27	35		
North Korea	37	28	35		

Which of these countries do you believe has attempted to disrupt U.S. elections? (Respondents were presented with the list of countries in a randomized order)					
US Resident Adults	US Resident Adults				
Yes No Unsure					
Russia	63	15	22		
China 51 21 28					
North Korea 37 28 35					
Iran 35 29 36					

Which of these countries do you believe will attempt to disrupt U.S. elections in the				
future? (Respondents were presented with the list of countries in a randomized order)				
NC Resident Adults	NC Resident Adults			
Yes No Unsure				
Russia	62	13	25	
China 54 19 27				
North Korea 43 23 34				
Iran 41 24 35				

Which of these countries do you believe will attempt to disrupt U.S. elections in the				
future? (Respondents were pres	ented with the lis	t of countries in a ra	andomized order)	
US Resident Adults	US Resident Adults			
Yes No Unsure				
Russia	60	15	25	
China 51 19 30				
North Korea	41	25	33	
Iran	37	26	37	

Hurricanes and Extreme Weather (North Carolina only)

How concerned are you that North Carolina will be struck by one or more hurricanes		
before the end of this year?		
	NC Resident Adults	
Very concerned	16	
Somewhat concerned	31	
Not very concerned	31	
Not at all concerned 16		
Unsure	7	

Thinking about severe weather like hurricanes. Which of these items, if any, do you make sure you buy before a major storm hits? (Respondents were presented with the following items in a randomized order) NC Resident Adults Unsure Yes No Water Extra batteries Bread Toilet Paper Extra gasoline for your car Fuel for grilling (for example, charcoal or propane) Milk Fruit Fuel for generators Plywood or other materials

to protect your home Beer or other alcoholic

beverages

Are you aware of resources to help you prepare for hurricanes, storms, and flooding such as flood zone maps?

	NC Resident Adults	
Yes	59	
No	31	
Unsure	10	

Do you have homeowners/renters' insurance or some other insurance policy that covers natural disasters, including flooding?

	NC Resident Adults	
Yes	51	
No	37	
Unsure	12	

Do you know someone who personally suffered losses as a result of Hurricane Helene? If so, who?

NC Resident Adults

	Yes	No	Unsure
Me	17	79	4
At least one friend	31	64	6
At least one family member	22	73	5

Overall, how much has each of these people, groups, or institutions helped with the recovery in North Carolina from Hurricane Helene? Would you say they have helped a lot, some, or not much at all with the recovery? (Respondents were presented with the following items in a randomized order)

NC Resident Adults

	A lot	Some	Not much at all	Unsure
Local people helping each other	65	18	6	11
Private non-governmental organizations	42	33	9	17
North Carolina National Guard	36	36	8	20
Federal Emergency Management Agency or FEMA	28	38	22	13
U.S. military	27	43	12	18
States that border North Carolina	27	41	12	20
Governor Josh Stein	26	31	21	21
President Donald Trump	24	22	39	15
North Carolina General Assembly	19	39	19	23
U.S. Congress	12	33	39	16

Does climate change contribute to the frequency of storms like Helene or is it not a factor?		
	NC Resident Adults	
Climate change contributes to these storms	59	
Climate change is not a factor	22	
Unsure	18	

How concerned are you that another storm as destructive as Helene will hit North Carolina in the next year?			
	NC Resident Adults		
Very concerned	23		
Somewhat concerned	mewhat concerned 39		
Not very concerned	22		
Not at all concerned 6			
Unsure 9			

Flu/COVID-19

Switching topics again. How concerned are you about becoming sick with the flu this			
year? Please indicate if you ha	ave already had the flu this yea	r.	
	NC Resident Adults US Resident Adults		
Very Concerned	15	10	
Somewhat concerned	23	25	
Not very concerned	30	33	
Not at all concerned	20	26	
I have already had the flu at	5	3	
least once this year			
Unsure	7	3	

Did you receive the seasonal influenza vaccine this year?			
	NC Resident Adults	US Resident Adults	
Yes	39	37	
No	57	60	
Unsure	4	3	

Do you intend to receive the seasonal influenza vaccine this year? (Asked only of respondents who had not already had the vaccine)			
NC Resident Adults US Resident Adults			
Yes	16	17	
No	72	70	
Unsure	12	13	

Would you say that the flu season this year has been more severe, less severe, or about			
the same as previous years?			
NC Resident Adults US Resident Adults			
More severe	14	9	
About the same	53	59	
Less severe 12 10			
Unsure	22	22	

Switching topics again. Are you concerned about becoming sick with the COVID-19 virus, or are you not concerned about that?				
NC Resident Adults US Resident Adults				
Concerned	23 20			
Not concerned	60 67			
I already tested positive for COVID-19 6				
Unsure	7	6		

Which of the following best describes your feelings about the coronavirus in the United States?				
NC Resident Adults US Resident Adults				
The worst is behind us 60 66				
The worst is yet to come 18 14				
Unsure 23 20				

Have you personally received at least one dose of the COVID-19 vaccine, or not?			
NC Resident Adults US Resident Adults			
Yes	61 67		
No	35	30	
Unsure	5	3	

How concerned are you about the emergence of new variants of COVID-19?			
	NC Resident Adults US Resident Adults		
Very Concerned	19	15	
Somewhat concerned	32	32	
Not very concerned	27	31	
Not at all concerned	16 19		
Unsure	6	4	

Mobile Health (North Carolina only)

Please indicate your level of disagreement/agreement with each statement					
NC Resident Adults	-				
	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
Mobile medical clinics should be more widely implemented across rural and underserved areas in North Carolina	4	3	23	41	30
I believe mobile medical clinics can positively impact overall population health in North Carolina	4	3	23	45	25
Mobile medical clinics are an important resource for improving access to healthcare in North Carolina	5	4	26	41	24
I would trust the quality of care provided in a mobile medical unit staffed by nurse practitioners, physician assistants, and nurses	4	4	26	44	22
If I needed medical care and a mobile clinic was available, I would be willing to use it	5	6	21	46	21

Employment

Over the past year, have you lost a job due to no fault of your own?				
NC Resident Adults US Resident Adults				
Yes	14 12			
No	83 86			
Unsure	3 2			

Are you currently employed?			
	NC Resident Adults	US Resident Adults	
Yes, full time	37	38	
Yes, part time	12	14	
Yes, in multiple jobs	2	2	
No	47	46	
Unsure	2	1	

Political Knowledge

Do you happen to know which party currently has the most members in the U.S. House of Representatives?

	NC Resident Adults	US Resident Adults
Democrats	12	9
Republicans	56	62
Equal numbers of Democrats and Republicans	6	7
Unsure	26	21

Do you happen to know which party is more conservative at the national level?				
NC Resident Adults US Resident Adults				
Democrats	13	10		
Republicans 63 70				
Unsure 24 20				

Do you happen to know which b	ranch of government can declar	e a law unconstitutional?		
	NC Resident Adults	US Resident Adults		
Congress	15	12		
President	7 6			
Supreme Court	57	64		
Unsure	21	19		

As far as you know, does the federal government spend more on Social Security or				
foreign aid?				
NC Resident Adults US Resident Adults				
Social Security	25	23		
Foreign aid	36	38		
About the same on each program 11 12				
Unsure 28 27				

Demographics

Finally, a few questions for statistical purposes. How would you describe yourself, would				
you say female, male, or do you identify	differently?			
NC Resident Adults US Resident Adults				
Male	49	49		
Female 50 51				
I identify differently * *				
Refused * *				

Do you have children less than 18 years of age currently living in your home?		
NC Resident Adults US Resident Adults		
Yes	29	30
No	70	70
Unsure	1	*

What is your age in years?		
	NC Resident Adults	US Resident Adults
18-24	13	13
25-34	17	18
35-44	18	17
45-54	17	17
55-64	17	17
65 and greater	19	19

Would you say you live in a rural, a suburban, or an urban area?			
NC Resident Adults US Resident Adults			
Rural	34	22	
Suburban	45	51	
Urban	19	26	
Unsure	3	1	

Do you consider yourself to be of Hispanic, Latino, or Spanish origin?		
NC Resident Adults US Resident Adults		
Yes	9	18
No	90	82
Unsure	1	*

What racial group best describes you, would you say African-American or Black, White or Caucasian, Native American, Asian, or something else?		
NC Resident Adults US Resident Adults		
African-American or Black	21	14
White or Caucasian	70	72
Native American	2	2
Asian	2	6
Multiple or other	3	6
Unsure	2	1

Do you have a gun in your home?		
	NC Resident Adults	US Resident Adults
Yes	37	27
No	63	73

Would you describe yourself as a "born again" or evangelical Christian, or not?		
NC Resident Adults US Resident Adults		
Yes	38	26
No	55	71
Unsure	7	4

How important is religion in your lif	ē?	
	NC Resident Adults	US Resident Adults
Very important	43	34
Somewhat important	26	24
Not too important	12	15
Not at all important	16	24
Unsure	3	2

Aside from weddings and funerals, how often do you attend religious services... more than once a week, once a week, once or twice a month, a few times a year, seldom, or never?

	NC Resident Adults	US Resident Adults
More than once a week	10	6
Once a week	21	20
Once or twice a month	10	7
A few times a year	12	13
Seldom	20	20
Never	24	32
Unsure	4	2

What is the last year of schooling you have completed?		
	NC Resident Adults	US Resident Adults
1 - 11th grade	4	4
High school graduate	33	32
Some college	33	34
College graduate	20	21
Graduate school	9	9
Unsure	1	*

What is your total income from all sources, before taxes?		
	NC Resident Adults	US Resident Adults
Less than \$25,000	24	18
\$25,00 to less than \$50,000	29	25
\$50,000 to less than \$75,000	21	21
\$75,000 to less than \$100,000	11	13
\$100,000 to less than \$150,000	7	12
\$150,000 to less than \$250,000	4	6
\$250,000 or more	2	3
Unsure	3	3

In politics today, do you consider yourself to be a Republican, Democrat, or what?		
	NC Resident Adults	US Resident Adults
Republican	34	32
Democrat	30	36
Independent/Unaffiliated	28	27
Other	1	1
Unsure	7	4

Thinking about politics today, do you generally consider yourself to be very conservative,			
somewhat conservative, moderate, somewhat liberal or very liberal?			
	NC Resident Adults	US Resident Adults	
Very conservative	17	14	
Somewhat conservative	20	18	
Moderate	30	35	
Somewhat liberal	11	15	
Very liberal	10	11	
Other	*	1	
Don't know	9	5	
Refused	2	1	

How would you best describe your current relationship status?			
	NC Resident Adults	US Resident Adults	
Single/never married/divorced	43	46	
Engaged	2	2	
Living with significant other	11	9	
Married	37	38	
Widowed	5	4	
Unsure	2	1	